**INTEREST RATES MARKET NOTICE**

**Date: 26 March 2019**

**Subject:** Tap Issue

***(THE LAND AND AGRICULTURAL DEVELOPMENT BANK OF SOUTH AFRICA –“LBK28”)***

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The JSE Limited has granted a listing to **THE LAND AND AGRICULTURAL DEVELOPMENT BANK OF SOUTH AFRICA,** with effect from 26 March 2019.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R300,000,000.00

**Total Amount Following Tap Issue** R 925,000,000.00

**Bond Code** LBK28

**Nominal Issued** R 300,000,000.00

**Issue Price** 102.5083%

**Coupon** 10.565%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 15 May 2028

**Books Close Date(s)** 5 May, 5 November

**Interest Date(s)** 15 May, 15 November

**Last Day to Register** 4 May, 4 November

**Issue Date** 26 March 2019

**Date Convention** Following

**Interest Commencement Date** 15 November 2018

**First Interest Date** 15 November 2018

**ISIN No.** ZAG000151275

**Additional Information** Senior Unsecured Fixed Rate Notes

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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